



ADVOCATE (THIRD PARTY) CONSENT FORM

The introduction of the UK General Data Protection Regulation (GDPR) and Data Protection Act 2018 (DPA 2018) changed the way personal data is processed. Your privacy is important to us and we take our responsibility regarding the security of your personal information very seriously. You can find out about your rights and choices, and how we use your information in our Privacy Notice, which can be viewed on our website (www.nexusifa.co.uk). Nexus will never share or release your personal data, other than as described in our Privacy Notice, unless you've given us your written consent.

Nexus works with a number of retired IFAs who act in a client liaison role, we refer to them as our Advocates. All our Advocates have their own individual Data Protection registration. This form allows you to agree that we can share your personal data with your named Advocate if it is necessary to assist the smooth progress of your business with Nexus.

I give consent for Nexus IFA Ltd to share personal data relating to me with:

Advocate's Name	
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The type of information covered by this consent includes:

- Personal data concerning my identity and address;
- Personal data relating to my financial and personal circumstances;
- Personal data relating to my health and family.

I also give consent for sensitive personal data (identified as Special Categories under GDPR) to be shared, where I have already given my explicit consent on a separate Special Categories consent form to Nexus IFA Ltd to process such data.

I understand that my personal data will be handled only by the Advocate named above, and by Nexus Adviser & staff necessarily involved in my business with Nexus, and that at all times my personal data will be kept secure and confidential. Once my data has been passed to my named Advocate, either by myself or by Nexus, they will be acting as a data controller in their own right in respect of the storage and processing they will carry out. The Advocate will provide me with a copy of their own Privacy Notice. My data will be retained in line with the record keeping requirements of the Financial Conduct Authority at all times.

I understand that my consent may be withdrawn at any time as outlined in the Privacy Notice.

1 st Client Name	
Signature	
2 nd Client Name	
Signature	
Date	

Clear Concise Financial Advice